



EUROPEAN CONSTRUCTION
INDUSTRY FEDERATION

KEY FIGURES 2019

CONSTRUCTION ACTIVITY IN EUROPE
EDITION 2020

MAIN ACTIVITIES 2019

18.8%
CIVIL ENGINEERING ¹

31.6%
NON-RESIDENTIAL ²

28%
REHABILITATION &
MAINTENANCE ⁴

21.6%
NEW HOUSEBUILDING ³

- 1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
2 - offices, hospitals, hotels, schools, industrial buildings
3 - individual dwellings, apartment blocks, social housing, schemes
4 - in housing

EU27

43.2%
OF GROSS FIXED
CAPITAL
FORMATION

EU27

9.5%
OF GDP

INVESTMENT IN CONSTRUCTION 2019 (BLN €)

Germany	373
France	194
Italy	130
Spain	125
Netherlands	79
Sweden	53
Poland	49
Belgium	48
Austria	45
Finland	34
Denmark	33
Ireland	28
Romania	28
Czech Republic	21
Hungary	21
Portugal	13
Slovakia	9
Greece	8
Bulgaria	8
Luxembourg	6
Croatia	4
Estonia	3
Lithuania	3
Slovenia	3
Cyprus	3
Latvia	2
Malta	2

Total EU27 **1,324**

Norway	54
Turkey	91

USA	1,157
Japan	454

JOBS IN CONSTRUCTION 2019 (X1000)

Germany	2,551
France	1,790
Italy	1,343
Spain	1,278
Poland	1,212
Netherlands	483
Romania	482
Hungary	400
Czech Republic	375
Sweden	356
Portugal	305
Austria	297
Belgium	286
Bulgaria	196
Denmark	193
Finland	193
Slovakia	182
Greece	148
Ireland	148
Lithuania	105
Croatia	90
Latvia	72
Slovenia	64
Estonia	52
Luxembourg	48
Cyprus	40
Malta	15

Total EU27 12,705

Norway	225
Turkey	1,550

USA	7,500
Japan	4,990

12.7 MILLION WORKERS

**MULTIPLIER EFFECT:
1 PERSON WORKING IN THE
CONSTRUCTION INDUSTRY**

≈

**2 FURTHER PERSONS
WORKING IN OTHER
SECTORS***

EU27
3.1
MILLION
ENTERPRISES

TOTAL NUMBER OF ENTERPRISES 2019 (X1000)

Italy	501
Spain	422
France	419
Germany	340
Poland	325
Czech Republic	190
Netherlands	190
Belgium	114
Hungary	109
Sweden	107
Greece	61
Romania	55
Portugal	52
Ireland	51
Finland	41
Austria	37
Denmark	33
Bulgaria	21
Slovenia	19
Croatia	16
Estonia	14
Slovakia	12
Latvia	11
Lithuania	9
Cyprus	7
Malta	6
Luxembourg	4

Total EU27 3,166

Turkey	330
Norway	68

EU27
27.4%
OF INDUSTRIAL
EMPLOYMENT

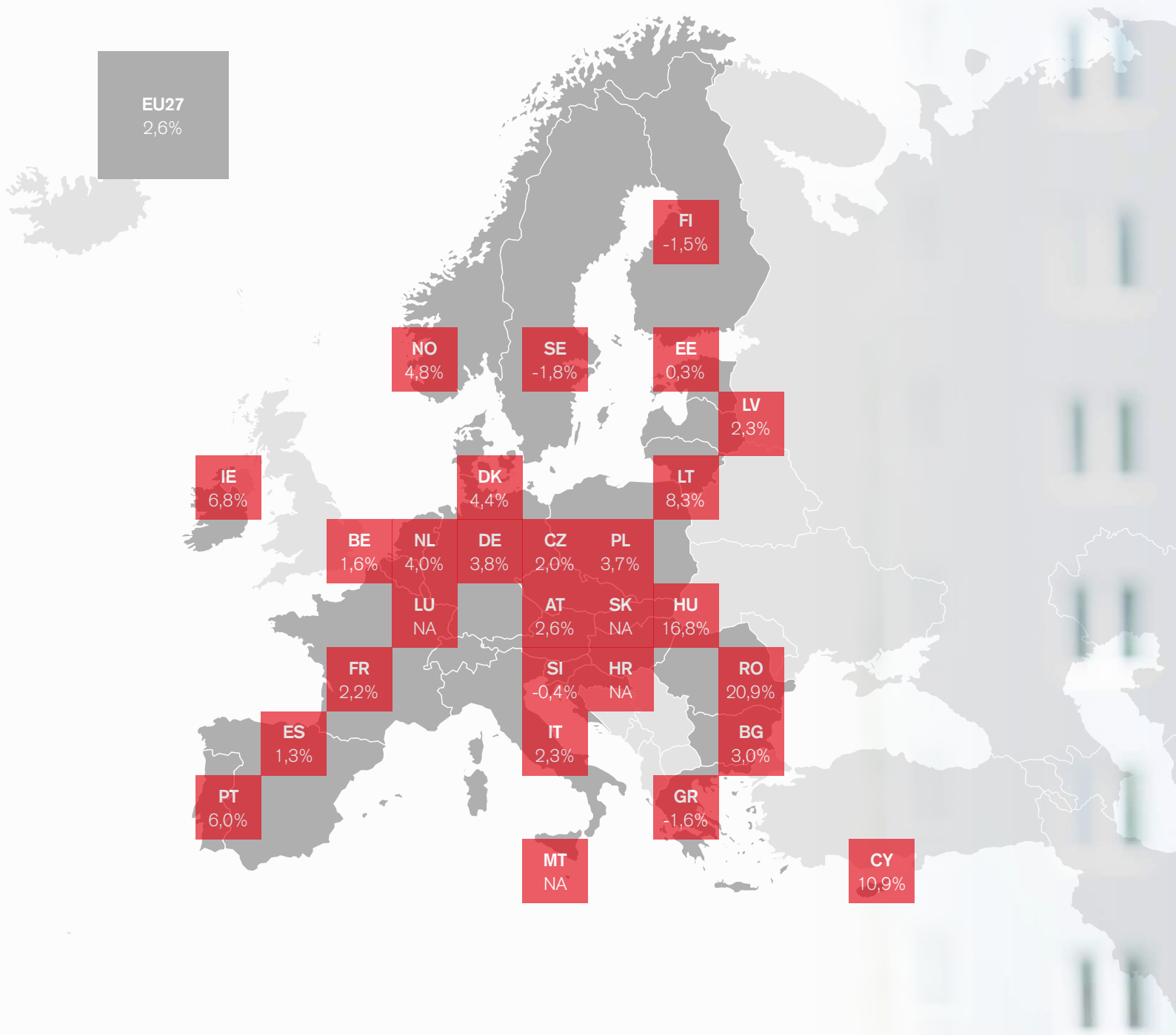
EU27
6.1%
OF TOTAL
EMPLOYMENT

EU27
95%
WITH <20
WORKERS

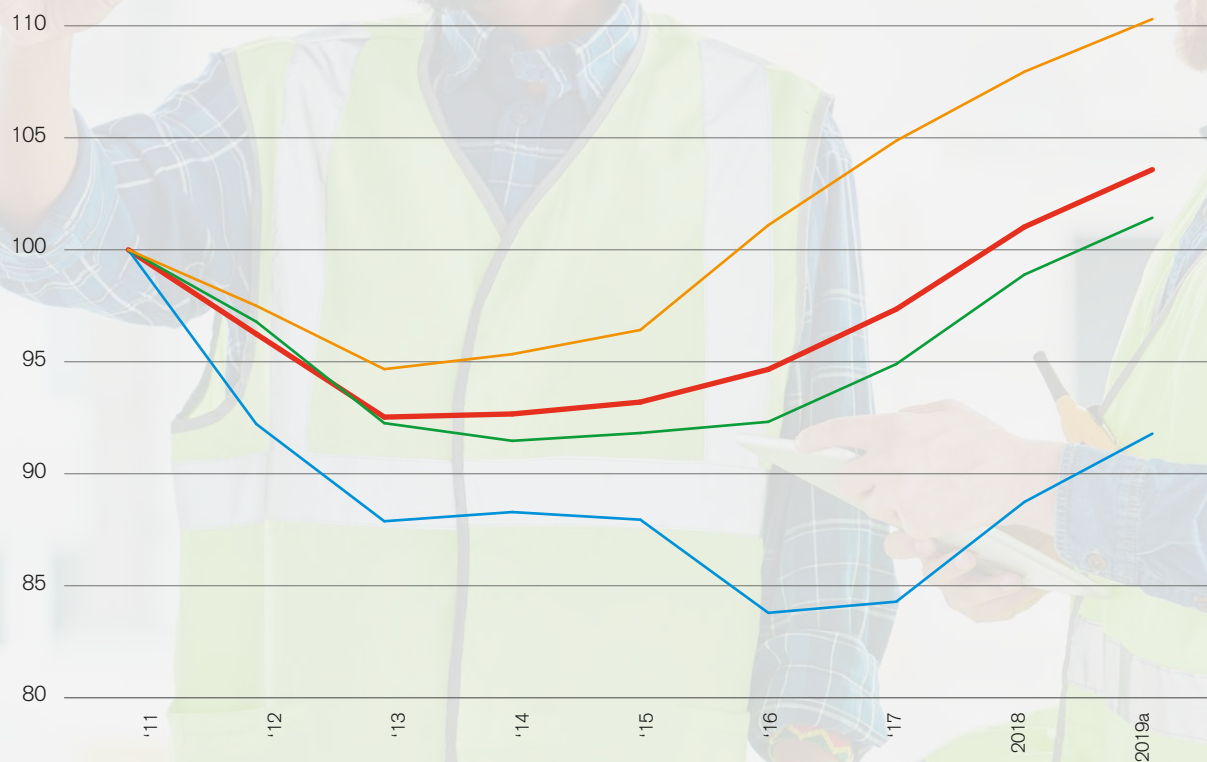
* Source: Study for the European Commission
(DG EMPL) 'Monitoring of sectoral
employment' (VC/2010/0064 - 2012)



VARIATION OF INVESTMENT IN REAL TERMS ON PREVIOUS YEAR (2019/2018)



INVESTMENT IN CONSTRUCTION



2011 = 100

- Housebuilding - Logement - Wohnungsneubau
- Non residential - Non-résidentiel - Nichtwohnbau
- Civil Engineering - Génie Civil - Tiefbau
- Total Construction - Bauwesen

NB: Due to the COVID-19 crisis and the related economic uncertainties, it was not possible, at the time of writing, to forecast figures for 2020.

EU27 GDP 2019

€ 13,923
BILLION

TOTAL INVESTMENT
IN CONSTRUCTION
2019

€ 1,324 BILLION



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FULL STATISTICAL REPORT
ONLINE ON
FIEC-STATISTICAL-REPORT.EU



28

COUNTRIES

32

FEDERATIONS

FIEC MEMBER FEDERATIONS

- AT** Bundesinnung Bau BI Bau
Fachverband der Bauindustrie FVBI
- BE** Confédération Construction – Confederatie Bouw
- BG** Bulgarian Construction Chamber BCC
- CY** Federation of the Building Contractors Associations of
Cyprus OSEOK
- CZ** Association of Building Enterpreneurs of the Czech
Republic SPS
- DE** Hauptverband der Deutschen Bauindustrie HDB
Zentralverband des Deutschen Baugewerbes ZDB
- DK** DI Dansk Byggeri
- EE** Estonian Association of Construction Entrepreneurs EACE
- ES** Confederación Nacional de la Construcción CNC
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment FFB
Fédération Nationale des Travaux Publics FNTF
- GR** The Panhellenic Association of Engineers Contractors of
Public Works PEDMEDE
- HR** Hrvatska Udruga Poslodavaca HUP
- HU** National Federation of Hungarian Contractors EVOSZ
- IE** The Construction Industry Federation CIF
- IT** Associazione Nazionale Costruttori Edili ANCE
- LT** Lithuanian Construction Association LCA
- LV** Partnership of Latvian Contractors
- LU** Groupement des Entrepreneurs du Bâtiment
et des Travaux Publics GEBTP
- NL** Bouwend Nederland
- NO** Entreprenørforeningen – Bygg og Anlegg EBA
Byggenæringens Landsforening BNL
- PT** Federação Portuguesa da Indústria da
Construção e Obras Públicas FEPICOP
- RO** The Romanian Association of Building Contractors ARACO
- SE** Byggförretagen
- SI** Chamber of Construction and Building Materials
Industry of Slovenia CCBMIS
- SK** Zväz Stavebných Podnikateľov Slovenska ZSPS
- TR** Turkish Contractors Association TCA
- UA** Confederation of Builders of Ukraine CBU

ASSOCIATE MEMBERS

- EFFC** European Federation of Foundation Contractors
- EQAR** European Quality Association for Recycling e.V.

COOPERATION AGREEMENT

- IE** Israel Builders Association (ACB)

SME BIM
CONSTRUCTION 4.0
WATER NETWORKS
RENOVATION GROWTH
ENERGY NETWORKS
EMPLOYMENT
CONSTRUCTION IS THE SOLUTION INDUSTRY
YOUTH EMPLOYMENT
RESOURCE EFFICIENCY
DIGITALISATION
RECOVERY
JOBS
SKILLS TRAINING/EDUCATION
CLIMATE CHANGE
RECYCLING
INFRASTRUCTURE MAINTENANCE
INFRASTRUCTURE
INNOVATION
COMPETITIVENESS
ENVIRONMENT
ENERGY EFFICIENCY
STANDARDISATION