



1905 | 2025 ANNIVERSARY

Building Solutions: Our Mission, your Future

# KEY FIGURES 2024

CONSTRUCTION ACTIVITY IN EUROPE

FIEC IN A NUTSHELL  
EDITION 2025

## CONSTRUCTION ACTIVITY IN EUROPE

### MAIN ACTIVITIES IN 2024

**22.2%**  
CIVIL ENGINEERING<sup>1</sup>

**31.2%**  
NON-RESIDENTIAL<sup>2</sup>

**19.5%**  
NEW HOUSEBUILDING<sup>3</sup>

**27.0%**  
RENOVATION<sup>4</sup>

1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites

2 - offices, hospitals, hotels, schools, industrial buildings

3 - individual dwellings, apartment blocks, social housing, schemes

4 - in housing

**47.5%**  
OF GROSS FIXED CAPITAL  
FORMATION

**7%**  
OF EU27 TOTAL  
EMPLOYMENT

**MORE THAN  
3.8  
MILLION ENTERPRISES**

MORE THAN

**12  
MILLION  
WORKERS**

**10.6%**  
OF EU27 GDP

**31.2%**  
OF INDUSTRIAL EMPLOYMENT

**95%**  
OF ENTERPRISES  
WITH FEWER THAN  
20 WORKERS (SMEs)

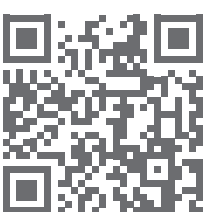
### INVESTMENT IN CONSTRUCTION 2024 (BLN €) - EU27

Germany	464
France	258
Italy	223
Spain	165
Netherlands	116
Poland	72
Belgium	69
Romania	60
Sweden	57
Austria	52
Denmark	35
Czech Republic	39
Ireland	32
Finland	39
Portugal	30
Hungary	24
Greece	14
Slovakia	12
Croatia	11
Lithuania	10
Luxembourg	8
Bulgaria	8
Slovenia	7
Estonia	5
Latvia	5
Cyprus	4
Malta	2
<b>EU27 total</b>	<b>1 821</b>
Switzerland	64
Norway	59
Ukraine	6

### JOBS IN CONSTRUCTION 2024 (X1000) - EU27

Germany	2 623
France	2 019
Italy	1 607
Spain	1 415
Poland	1 246
Romania	865
Netherlands	540
Hungary	472
Czech Republic	425
Portugal	360
Austria	318
Sweden	318
Belgium	301
Greece	250
Bulgaria	204
Denmark	193
Finland	184
Ireland	176
Slovakia	169
Croatia	155
Lithuania	122
Slovenia	80
Latvia	59
Estonia	51
Cyprus	44
Luxembourg	49
Malta	45
<b>EU27 total</b>	<b>14 290</b>
Switzerland	373
Norway	253

FULL REPORT ONLINE



# FIEC IN A NUTSHELL

## FIEC STRIVES TO :

- **Represent and promote** the interests of the European construction industry towards the European institutions while helping to increase knowledge of the sector among policymakers and the general public.
- Promote **sustainable development** in the construction business in order to facilitate the implementation of the twin transition, and thereby the achievement of the EU Green Deal.
- Promote a **public procurement** system that ensures a level playing field for all EU construction companies.
- Ensure that the specific **interests of construction SMEs** are taken into account.
- Promote a network of **sustainable transport and energy infrastructure** to help underpin the EU's medium and long-term growth.
- Cooperate, as officially recognised **Social Partner**, with the EFBWW (European Federation of Building and Wood Workers, which represents the workers), toward the **improvement of working conditions, health, safety and training**.
- Promote and facilitate cooperation and the **exchange of best practices** among FIEC members and other players in the eco-system, such as architects, engineers, innovation and research centres, products and machineries manufacturers.
- Foster a climate of **innovation in the sector** and promote the right policy framework that encourages the **swift uptake of new technologies, of innovative processes** and that accelerates the **digitalisation** of the construction industry.

FIEC, AT THE SERVICE OF EUROPE AND CONTRACTORS OF ALL SIZES

Social Partner representing Construction employers

Partner organisation of



Participant in the



Cooperation with



Member of



## MEMBER FEDERATIONS

- |   |  |
|---|--|
| <b>AT</b> Bundesinnung Bau (BI Bau)<br>Fachverband der Bauindustrie (FVBI)                                | <b>HR</b> Hrvatska udruga poslodavaca (HUP)  |
| <b>BE</b> Embuild - The Belgian Construction Association  | <b>HU</b> Építési Vállalkozók Országos Szakszövetsége (ÉVOSZ)  |
| <b>BG</b> Bulgarian Construction Chamber (BCC)  | <b>IE</b> Construction Industry Federation (CIF)   |
| <b>CH</b> Schweizerischer Baumeisterverband (SBV) - Société Suisse des Entrepreneurs (SSE)                | <b>IT</b> Associazione Nazionale Costruttori Edili (ANCE)  |
| <b>CY</b> Federation of the Building Contractors Associations of Cyprus (OSEOK)                           | <b>LT</b> Lithuanian Construction Association (LCA)  |
| <b>CZ</b> Association of Construction Entrepreneurs of the Czech Republic (SPS)                           | <b>LU</b> Groupement des Entrepreneurs du Bâtiment et des Travaux Publics (GEBTP)  |
| <b>DE</b> Hauptverband der Deutschen Bauindustrie (HDB)<br>Zentralverband des Deutschen Baugewerbes (ZDB) | <b>NL</b> Koninklijke Bouwend Nederland  |
| <b>DK</b> DI - Byggeri  | <b>NO</b> NHO Byggenæringen<br>Entreprenørforeningen - Bygg og Anlegg (EBA)  |
| <b>EE</b> Estonian Association of Construction Entrepreneurs (EACE)                                       | <b>PT</b> Associação dos Industriais da Construção Civil e Obras Públicas (AICCOPN)  |
| <b>ES</b> Confederación Nacional de la Construcción (CNC)   | <b>RO</b> The Romanian Association of Building Contractors (ARACO)<br>Federatia Patronatelor Societatilor din Constructii (FPSC) |
| <b>FI</b> Confederation of Finnish Construction Industries RT   | <b>SE</b> Byggföretagen  |
| <b>FR</b> Fédération Française du Bâtiment (FFB)<br>Fédération Nationale des Travaux Publics (FNTP)       | <b>SI</b> Chamber of Construction and Building Materials Industry of Slovenia (CCBMIS)   |
| <b>GR</b> Panhellenic Association of Engineers Contractors of Public Works (PEDMEDE)                      | <b>SK</b> Zväz Stavebných Podnikateľov Slovenska (ZSPS)  |
|   | <b>UA</b> Confederation of Builders of Ukraine (CBU)   |

### Associated Members



European Federation of Foundation Contractors



European Quality Association for Recycling e.V.

### Cooperation agreement with



Israel Builders Association (ACB)

### Supporting member



Trowers & Hamlin LLP (UK)



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FIEC EU

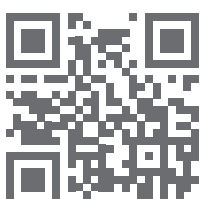
@fieceu3812

@FIEC\_Brussels

EU Transparency Register:  
92221016212-42

[www.fiec.eu](http://www.fiec.eu)

aissl - Nr Entreprise: BE 0688 919 140



27 COUNTRIES  
32 FEDERATIONS

**CONSTRUCTION IS THE SOLUTION INDUSTRY**

SUSTAINABILITY TEN-T EPBD CONSTRUCTION 4.0  
EMPLOYMENT BIM VET ENVIRONMENT REBUILD UKRAINE  
SMEs GREEN DEAL RECOVERY  
EU BLUE DEAL SUBCONTRACTING RENOVATION WAVE COMPETITIVENESS SUPPLY CHAIN  
LABOUR MOBILITY LEVEL PLAYING FIELD INFRASTRUCTURE

GROWTH ACCESSIBILITY INFRASTRUCTURE HAZARDOUS SUBSTANCES ENERGY EFFICIENCY DIGITALISATION HEALTH & SAFETY PUBLIC PROCUREMENT WATER RESILIENCE  
SOCIAL ID CARDS YOUTH CLIMATE CHANGE WORKERS CIRCULAR ECONOMY  
INNOVATION BRIDGE SAFETY SOCIAL DIALOGUE SUSTAINABLE FINANCE AFFORDABLE HOUSING RESOURCE EFFICIENCY SKILLS