

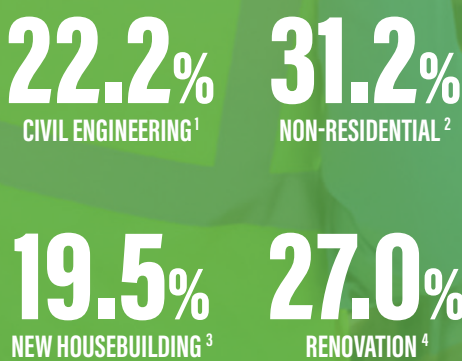
KEY FIGURES 2024

CONSTRUCTION ACTIVITY IN EUROPE

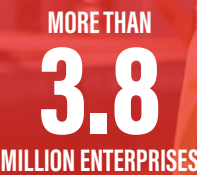
FIEC IN A NUTSHELL
EDITION 2025

CONSTRUCTION ACTIVITY IN EUROPE

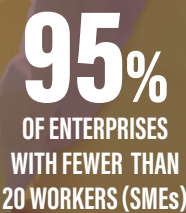
MAIN ACTIVITIES IN 2024



1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
2 - offices, hospitals, hotels, schools, industrial buildings
3 - individual dwellings, apartment blocks, social housing, schemes
4 - in housing



MORE THAN



INVESTMENT IN CONSTRUCTION 2024 (BLN €) – EU27

Germany	464
France	258
Italy	223
Spain	165
Netherlands	116
Poland	72
Belgium	69
Romania	60
Sweden	57
Austria	52
Denmark	35
Czech Republic	39
Ireland	32
Finland	39
Portugal	30
Hungary	24
Greece	14
Slovakia	12
Croatia	11
Lithuania	10
Luxembourg	8
Bulgaria	8
Slovenia	7
Estonia	5
Latvia	5
Cyprus	4
Malta	2
EU27 total	1 821
Switzerland	64
Norway	59
Ukraine	6

JOBS IN CONSTRUCTION 2024 (X1000) – EU27

Germany	2 623
France	2 019
Italy	1 607
Spain	1 415
Poland	1 246
Romania	865
Netherlands	540
Hungary	472
Czech Republic	425
Portugal	360
Austria	318
Sweden	318
Belgium	301
Greece	250
Bulgaria	204
Denmark	193
Finland	184
Ireland	176
Slovakia	169
Croatia	155
Lithuania	122
Slovenia	80
Latvia	59
Estonia	51
Cyprus	44
Luxembourg	49
Malta	45
EU27 total	14 290
Switzerland	373
Norway	253

FULL REPORT ONLINE



FIEC IN A NUTSHELL

FIEC STRIVES TO :

- **Represent and promote** the interests of the European construction industry towards the European institutions while helping to increase knowledge of the sector among policymakers and the general public.
- Promote **sustainable development** in the construction business in order to facilitate the implementation of the twin transition, and thereby the achievement of the EU Green Deal.
- Promote a **public procurement** system that ensures a level playing field for all EU construction companies.
- Ensure that the specific **interests of construction SMEs** are taken into account.
- Promote a network of **sustainable transport and energy infrastructure** to help underpin the EU's medium and long-term growth.
- Cooperate, as officially recognised **Social Partner**, with the EFBWW (European Federation of Building and Wood Workers, which represents the workers), toward the **improvement of working conditions, health, safety and training**.
- Promote and facilitate cooperation and the **exchange of best practices** among FIEC members and other players in the eco-system, such as architects, engineers, innovation and research centres, products and machineries manufacturers.
- Foster a climate of **innovation in the sector** and promote the right policy framework that encourages the **swift uptake of new technologies, of innovative processes** and that accelerates the **digitalisation** of the construction industry.

FIEC, AT THE SERVICE OF EUROPE AND CONTRACTORS OF ALL SIZES

Social Partner representing Construction employers

Partner organisation of



Participant in the



Cooperation with



Member of



MEMBER FEDERATIONS

- AT** Bundesinnung Bau (BI Bau)
Fachverband der Bauindustrie (FVBI)
- BE** Embuild - The Belgian Construction Association
- BG** Bulgarian Construction Chamber (BCC)
- CH** Schweizerischer Baumeisterverband (SBV) - Société Suisse des Entrepreneurs (SSE)
- CY** Federation of the Building Contractors Associations of Cyprus (OSEOK)
- CZ** Association of Construction Entrepreneurs of the Czech Republic (SPS)
- DE** Hauptverband der Deutschen Bauindustrie (HDB)
Zentralverband des Deutschen Baugewerbes (ZDB)
- DK** DI - Byggeri
- EE** Estonian Association of Construction Entrepreneurs (EACE)
- ES** Confederación Nacional de la Construcción (CNC)
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment (FFB)
Fédération Nationale des Travaux Publics (FNTP)
- GR** Panhellenic Association of Engineers Contractors of Public Works (PEDMEDE)

- HR** Hrvatska udruga poslodavaca (HUP)
- HU** Építési Vállalkozók Országos Szakszövetsége (ÉVOSZ)
- IE** Construction Industry Federation (CIF)
- IT** Associazione Nazionale Costruttori Edili (ANCE)
- LT** Lithuanian Construction Association (LCA)
- LU** Groupement des Entrepreneurs du Bâtiment et des Travaux Publics (GEBTP)
- NL** Koninklijke Bouwend Nederland
- NO** NHO Byggenæringen
Entreprenørforeningen - Bygg og Anlegg (EBA)
- PT** Associação dos Industriais da Construção Civil e Obras Públicas (AICCOPN)
- RO** The Romanian Association of Building Contractors (ARACO)
Federația Patronatelor Societăților din Construcții (FPSC)
- SE** Byggföretagen
- SI** Chamber of Construction and Building Materials Industry of Slovenia (CCBMIS)
- SK** Zväz Stavebných Podnikateľov Slovenska (ZSPS)
- UA** Confederation of Builders of Ukraine (CBU)

Associated Members



European Federation of Foundation Contractors



European Quality Association for Recycling e.V.

Cooperation agreement with



Israel Builders Association (ACB)

Supporting member



Trowers & Hamlin LLP (UK)



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Building Solutions: Our Mission, your Future

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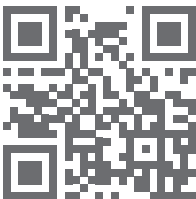
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COUNTRIES

32

FEDERATIONS

SUSTAINABILITY

CONSTRUCTION 4.0

EMPLOYMENT

VET

ENVIRONMENT

TEN-T

EPBD

BIM

REBUILD UKRAINE

CONSTRUCTION PRODUCTS

EU BLUE DEAL

SUBCONTRACTING

SMEs

RENOVATION WAVE

COMPETITIVENESS

SUPPLY CHAIN

GREEN DEAL

LABOUR MOBILITY

RECOVERY

LEVEL PLAYING FIELD

INFRASTRUCTURE

CONSTRUCTION IS THE SOLUTION INDUSTRY

GROWTH

ACCESSIBILITY

INFRASTRUCTURE

HAZARDOUS SUBSTANCES

ENERGY EFFICIENCY

DIGITALISATION

HEALTH & SAFETY

PUBLIC PROCUREMENT

WATER RESILIENCE

SOCIAL ID CARDS

YOUTH

CLIMATE CHANGE

WORKERS

AI

CIRCULAR ECONOMY

INNOVATION

BRIDGE SAFETY

SOCIAL DIALOGUE

SUSTAINABLE FINANCE

AFFORDABLE HOUSING

RESOURCE EFFICIENCY

SKILLS