



EUROPEAN CONSTRUCTION  
INDUSTRY FEDERATION

# KEY FIGURES 2021

CONSTRUCTION ACTIVITY IN EUROPE

FIEC IN A NUTSHELL  
EDITION 2022

## CONSTRUCTION ACTIVITY IN EUROPE

### MAIN ACTIVITIES IN 2021

**18.0%**  
CIVIL ENGINEERING<sup>1</sup>

**31.3%**  
NON-RESIDENTIAL<sup>2</sup>

**21.9%**  
NEW HOUSEBUILDING<sup>3</sup>

**27.3%**  
RENOVATION<sup>4</sup>

1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites

2 - offices, hospitals, hotels, schools, industrial buildings

3 - individual dwellings, apartment blocks, social housing, schemes

4 - in housing

**47.7%**

OF GROSS FIXED CAPITAL  
FORMATION

**11.1%**

OF EU27 GDP

**13**

MILLION WORKERS

**6.6%**

OF EU27 TOTAL EMPLOYMENT

**29.8%**

OF INDUSTRIAL EMPLOYMENT

**3**

MORE THAN  
MILLION ENTERPRISES

**95%**

OF ENTERPRISES WITH  
LESS THAN 20 WORKERS  
(SMEs)

### INVESTMENT IN CONSTRUCTION 2021 (BLN €)

Germany	414
France	324
Italy	170
Spain	119
Netherlands	96
Sweden	58
Poland	49
Belgium	59
Austria	49
Finland	36
Denmark	38
Ireland	27
Romania	34
Czech Republic	27
Hungary	22
Portugal	23
Slovakia	9
Greece	8
Bulgaria	5
Luxembourg	8
Croatia	7
Estonia	4
Lithuania	6
Slovenia	4
Cyprus	3
Latvia	4
Malta	2
<b>Total EU27</b>	<b>1,602</b>
Norway	60
Switzerland	62

### JOBS IN CONSTRUCTION 2021 (X1000)

Germany	2,607
France	1,870
Italy	1,431
Spain	1,275
Poland	1,289
Netherlands	491
Hungary	448
Romania	428
Czech Republic	411
Sweden	342
Austria	311
Portugal	305
Belgium	296
Denmark	203
Bulgaria	196
Slovakia	191
Finland	188
Greece	142
Ireland	150
Croatia	125
Lithuania	100
Slovenia	68
Estonia	56
Luxembourg	52
Cyprus	39
Latvia	68
Malta	17
<b>Total EU27</b>	<b>13,014</b>
Norway	229
Switzerland	374

FULL REPORT ONLINE





# FIEC IN A NUTSHELL

## FIEC STRIVES TO :

- **Represent and promote** the interests of the European construction industry towards the European Institutions while helping to increase knowledge of the sector among policymakers and the general public.
- Promote **sustainable development** in the construction business in order to facilitate the implementation of the **green transition** and thereby the achievement of the EU Green Deal goals.
- Promote a **public procurement** system ensuring a true level playing field for all EU construction companies.
- Ensure that the specific **interests of construction SMEs** are taken into account.
- Promote a network of **sustainable transport and energy infrastructure** to help underpin the EU's medium and long-term growth.
- Cooperate, as the officially recognised **Social Partner**, with the EFBWW (European Federation of Building and Wood Workers), representing the workers, for the **improvement of working conditions, health and safety and training**.
- Promote and facilitate cooperation and the **exchange of best practice** between FIEC members and other players in the eco-system, such as architects, engineers, products and machineries manufacturers.
- Foster a climate of **innovation in the sector** and promote the right policy framework that encourages the **swift uptake of new technologies, of innovative processes**, and that accelerates the **digitalisation** of the construction industry.

## FIEC, AT THE SERVICE OF EUROPE AND CONTRACTORS OF ALL SIZES

Social Partner representing Construction employers

Partner organisation of



Participant in the



Cooperation with EIC



Member of



## FIEC STEERING COMMITTEE 2022 - 2024



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COUNTRIES

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FEDERATIONS

SME CONSTRUCTION 4.0  
BIM  
GREEN DEAL  
RENOVATION  
GROWTH  
EMPLOYMENT  
CONSTRUCTION IS THE SOLUTION INDUSTRY  
YOUTH EMPLOYMENT  
RECOVERY  
JOBS  
STANDARDISATION  
INNOVATION  
DIGITALISATION

### MEMBER FEDERATIONS

- AT** Bundesinnung Bau BI Bau Fachverband der Bauindustrie FVBI  
**BE** Embuild The Belgian Construction Association  
**BG** Bulgarian Construction Chamber BCC  
**CH** Schweizerischer Baumeisterverband – Société Suisse des Entrepreneurs SBV-SSE-SSIC  
**CY** Federation of the Building Contractors Associations of Cyprus OSEOK  
**CZ** Association of Construction Entrepreneurs of the Czech Republic SPS  
**DE** Hauptverband der Deutschen Bauindustrie HDB Zentralverband des Deutschen Baugewerbes ZDB  
**DK** DI Byggeri  
**EE** Estonian Association of Construction Entrepreneurs EACE  
**ES** Confederación Nacional de la Construcción CNC  
**FI** Confederation of Finnish Construction Industries RT  
**FR** Fédération Française du Bâtiment FFB Fédération Nationale des Travaux Publics FNTF  
**GR** Panhellenic Association of Engineers Constructors of Public Works PEDMEDE  
**HR** Croatian employers association HUP  
**HU** National Federation of Hungarian Contractors ÉVOSZ  
**IE** The Construction Industry Federation CIF  
**IT** Associazione Nazionale Costruttori Edili ANCE  
**LT** Lithuanian Builders Association LSA  
**LU** Groupement des Entrepreneurs du Bâtiment et des Travaux Publics GEBTP  
**NL** Koninklijke Bouwend Nederland  
**NO** Entreprenørforeningen – Bygg og Anlegg EBA Byggenæringens Landsforening BNL  
**PT** Portuguese Federation of Construction and public works' industry FEPICOP  
**RO** The Romania Association of Building Contractors ARACO Federation of Employers of Construction Companies FPSC  
**SE** Byggnäringens  
**SI** Chamber of Construction and Building Materials Industry of Slovenia CCBMIS  
**SK** Association of Building Entrepreneurs of Slovakia ZSPS  
**UA** Confederation of Builders of Ukraine CBU

### ASSOCIATE MEMBERS

- EFFC** European Federation of Foundation Contractors  
**EQAR** European Quality Association for Recycling e.V.

### COOPERATION AGREEMENT

- IL** Israel Builders Association (ACB)

